



# Approved Provider List\*

## 403(b) Provider Names

American Fidelity Assurance Company	Metropolitan Life Insurance Co. *
American Funds Distributors, Inc. (AFD) ** (District Specific)	Midland National
American United Life (One America)	Modern Woodmen of America
Americo Financial Life and Annuity Insurance Company/ Great Southern Life Insurance Company *	National Life Group (Life Insurance Company of the Southwest) *
Ameriprise	New York Life Ins. & Annuity Corp.
AXA Equitable Life Insurance Company *	North American Company for Life and Health
Bighthouse	Oppenheimer Funds Distributor, Inc. *
CalSTRS Pension 2 *	Pacific Funds
CTA Voluntary Retirement Plans for Educators, LLC *	Pacific Life Insurance Company
Fidelity Investments ** (District Specific)	PlanMember Securities Corp./PlanMember Services Corp. *
First Investors Funds distributed by Foresters Financial *	PFS Investments Inc. *
Franklin Templeton Investments	Putnam Investments
FTJ FundChoice, LLC	SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust) *
Global Atlantic Financial Group	Security Benefit Group *
Great American Insurance Group (Annuity Investors Life Insurance Co.) *	Thrivent Financial
GWN Securities, Inc. *	Transamerica Life Insurance Company (existing Transmark policies only)
Horace Mann Investors, Inc. *	USAA Investment Management Company
Horace Mann Life Insurance Company *	USAA Life Insurance Company
Industrial-Alliance Pacific Life Ins Co, US Branch *	VALIC *
Legend Group *	Vanguard Group *
Lincoln Financial Group (Lincoln National Life)	Voya Reliastar Life Insurance Company *
Lincoln Investment, LLC *	Voya Retirement Insurance and Annuity Company *
MassMutual	Waddell & Reed, Inc.

### \*ROTH Eligible

## 457(b) Provider Names

SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust)	SchoolsFirst FCU Fixed 457(b) Share Certificate
Security Benefit Group (through District approval only)	

For more information, please contact SchoolsFirst Plan Administration, LLC

Call 800.462.8328, ext. 4727

Click [www.schoolsfirstfcu.org](http://www.schoolsfirstfcu.org)

Email [retirement@schoolsfirstfcu.org](mailto:retirement@schoolsfirstfcu.org)

Retirement planning advisors and services provided as a benefit to SchoolsFirst FCU Members by SchoolsFirst Plan Administration, LLC, a wholly-owned affiliate of SchoolsFirst FCU. Not NCUA/NCUSIF/FDIC insured, may lose value, no financial institution guarantee. Not a deposit of any financial institution.

**SCHOOLSFIRST**   
Plan Administration, LLC

\* This list is subject to change.

\*\* Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC